

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS**

Terms defined in the Abridged Prospectus dated 27 March 2018 (“**Abridged Prospectus**”) shall have the same meanings when used in this Notice of Provisional Allotment (“**NPA**”), unless otherwise stated. The provisional Rights Shares (as defined herein) with Warrants (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Malaysia Depository Sdn Bhd (“**Bursa Depository**”) shall apply in respect of dealings in the provisional Rights Shares with Warrants.



**CME GROUP BERHAD**  
(Company No. 52235-K)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 846,307,143 ORDINARY SHARES IN CME GROUP BERHAD (“CME” OR THE “COMPANY”) (“CME SHARE(S)”) (“RIGHTS SHARE(S)”) ON THE BASIS OF 2 RIGHTS SHARES FOR EVERY 3 EXISTING CME SHARES HELD AS AT 5.00 P.M. ON 27 MARCH 2018 (“ENTITLEMENT DATE”) AT AN ISSUE PRICE OF RM0.085 PER RIGHTS SHARE, TOGETHER WITH UP TO 1,057,883,928 FREE DETACHABLE WARRANTS (“WARRANTS”) ON THE BASIS OF 5 WARRANTS FOR EVERY 4 RIGHTS SHARES SUBSCRIBED FOR (“RIGHTS ISSUE OF SHARES WITH WARRANTS”)**

*Adviser*



**TA SECURITIES HOLDINGS BERHAD (14948-M)**  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: Shareholders of CME**

**Dear Sir/ Madam,**

The Board of Directors of CME (“**Board**”) has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) dated 25 January 2018 and the Ordinary Resolution 1 passed by shareholders of the Company at the Extraordinary General Meeting II convened on 13 March 2018, the number of Rights Shares with Warrants as indicated below (“**Provisional Allotment**”).

We wish to advise that the following Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue of Shares with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System (“**CDS**”) account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form dated 27 March 2018 issued by the Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 27 March 2018 issued by the Company. Bursa Securities has already prescribed the securities of CME listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the provisional allotment of Rights Shares with Warrants arising from the Rights Issue of Shares with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entry through CDS accounts and will be governed by the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Depository.

**ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF SHARES WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFEREES(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE OR WARRANT CERTIFICATE WILL BE ISSUED.**

It is the intention of the Board to allot the excess Rights Shares with Warrants on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, to the entitled shareholders who have applied for excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company on the Entitlement Date;
- (iii) thirdly, to the entitled shareholders who have applied for excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of excess Rights Shares with Warrants applied for; and
- (iv) lastly, to transferee(s)/renounee(s) who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lots, based on the quantum of excess Rights Shares with Warrants applied for.

If there is any remaining excess Rights Shares with Warrants after steps (i) to (iv) have been carried out, steps (ii) to (iv) will be repeated until all remaining Rights Shares with Warrants have been allocated.

Nevertheless, the Board reserves the right to allot any excess Rights Shares with Warrants applied for under Part I(B) of the Rights Subscription Form in such manner as it deems fit and expedient and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis and that the intention of the Board as set out in (i), (ii), (iii) and (iv) above are achieved. The Board also reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason.

**NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER**

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NUMBER OF CME SHARES HELD AS AT 5.00 P.M. ON 27 MARCH 2018	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.085 PER RIGHTS SHARE (RM)

<b>IMPORTANT RELEVANT DATES AND TIME:</b>	
Entitlement Date .....	Tuesday, 27 March 2018 at 5.00 p.m.
Last date and time for sale of provisional allotment of rights .....	Tuesday, 17 April 2018 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights .....	Friday, 20 April 2018 at 4.00 p.m.
Last date and time for acceptance and payment .....	Wednesday, 25 April 2018 at 5.00 p.m.
Last date and time for excess application and payment .....	Wednesday, 25 April 2018 at 5.00 p.m.

By order of the Board  
**Cheam Tau Chern (MIA 18593)**  
Company Secretary

Share Registrar  
**Symphony Share Registrars Sdn Bhd (Company No. 378993-D)**  
Level 6, Symphony House  
Block D13, Pusat Dagangan Dana 1  
Jalan PJU 1A/46  
47301 Petaling Jaya  
Selangor Darul Ehsan  
Tel. no. : 03-7849 0777  
Fax. no. : 03-7841 8151/52

**THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 27 MARCH 2018**

**RIGHTS SUBSCRIPTION FORM**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 27 MARCH 2018 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF, UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES (AS DEFINED HEREIN) WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE OF SHARES WITH WARRANTS (AS DEFINED HEREIN) OF CME GROUP BERHAD ("CME" OR THE "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 25 APRIL 2018. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS STANDING TO THE CREDIT OF HIS / HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



**CME GROUP BERHAD**

(Company No. 52235-K)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 846,307,143 ORDINARY SHARES IN CME ("CME SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF 2 RIGHTS SHARES FOR EVERY 3 EXISTING CME SHARES HELD AS AT 5.00 P.M. ON 27 MARCH 2018 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.085 PER RIGHTS SHARE, TOGETHER WITH UP TO 1,057,883,928 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF 5 WARRANTS FOR EVERY 4 RIGHTS SHARES SUBSCRIBED FOR ("RIGHTS ISSUE OF SHARES WITH WARRANTS")**

NAME AND ADDRESS OF APPLICANT  
(in block letters as per Bursa Depository's record)

NRIC NO. / PASSPORT NO.  
(STATE COUNTRY) / COMPANY NO.

CDS ACCOUNT NO.

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NUMBER OF CME SHARES HELD AS AT 5.00 P.M. ON 27 MARCH 2018	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.085 PER RIGHTS SHARE (RM)

*Note: If you have subsequently purchased additional provisional Rights Shares with Warrants from the open market, you should indicate your acceptance of the total provisional Rights Shares with Warrants that you have standing to the credit in your CDS account under Part I(A).*

To: The Board of Directors of CME ("Board")

**PART I – ACCEPTANCE OF PROVISIONAL RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS**

In accordance with the terms of this RSF and the Abridged Prospectus, I / we\* hereby irrevocably:

- (i) \*accept the number of Rights Shares with Warrants as stated below, which were provisionally allotted / transferred / renounced\* to me / us\*;
- (ii) \*apply for the number of excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I / We\* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "A/C PAYEE ONLY", being the full and exact amount payable for the said number of Rights Shares with Warrants accepted / applied for, and hereby request for the said Rights Shares with Warrants to be credited into my / our valid and subsisting CDS account as stated above:

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED / EXCESS RIGHTS SHARES WITH WARRANTS APPLIED	AMOUNT PAYABLE BASED ON RM0.085 PER RIGHTS SHARE (RM)	BANKER'S DRAFT /CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			CME RIGHTS ISSUE ACCOUNT
(B) EXCESS			CME EXCESS RIGHTS ISSUE ACCOUNT

I / We\* hereby authorise you to return without interest, my / our\* application money or the balance thereof should my / our\* application for provisional Rights Shares with Warrants and excess Rights Shares with Warrants be not successful at all or only partial successful by ORDINARY POST to me / us\* at MY / OUR\* OWN RISK.

**PART II – DECLARATION**

I / We\* hereby confirm and declare that:

- (i) All information provided by me / us\* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our\* rights may be rejected;
- (iii) I / We\* consent to CME and the Share Registrar of CME collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue of Shares with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations; and
  - \* I am 18 years of age or over and am not an undischarged bankrupt.
  - \* I am / We are\* resident(s) of Malaysia.
  - \* I am / We are\* resident(s) of ..... (country) and having ..... citizenship.
  - \* I am / We are\* nominee(s) of a person who is a Bumiputera / Non-Bumiputera / Non-Citizen\* resident in ..... (country) and having ..... citizenship.

I / We\* have read and understood and hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

<p align="center">_____ Signature / Authorised signatory(ies) (Corporate Bodies must affix their Common Seal)</p>	<div style="border: 1px solid black; padding: 5px; text-align: center;"> <p><b>AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE</b></p> </div>	<p align="center">_____ Date</p> <p align="center">_____ Contact telephone no. during office hours</p>
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LAST DATE AND TIME FOR	
Acceptance and payment	: Wednesday, 25 April 2018 at 5.00 p.m.
Excess application and payment	: Wednesday, 25 April 2018 at 5.00 p.m.

\* Please delete whichever is not applicable.

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 27 MARCH 2018 (“ABRIDGED PROSPECTUS”).**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE OF SHARES WITH WARRANTS SHOULD BE ADDRESSED TO THE SHARE REGISTRAR OF THE COMPANY, SYMPHONY SHARE REGISTRARS SDN BHD, LEVEL 6, SYMPHONY HOUSE, BLOCK D13, PUSAT DAGANGAN DANA 1, JALAN PJU 1A/46, 47301 PETALING JAYA, SELANGOR DARUL EHSAN. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

This RSF, together with the Abridged Prospectus and Notice of Provisional Allotment (“NPA”) for the Rights Issue of Shares with Warrants (collectively referred to as “Documents”), is not intended to be (and will not be) issued, circulated or distributed in any countries or jurisdictions other than Malaysia. No action has been or will be taken to ensure that the Rights Issue of Shares with Warrants or the Documents complies with the laws of any countries or jurisdictions other than the laws of Malaysia. Entitled shareholders and/or their renounees/transferees (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal and/or other professional advisers as to whether their acceptance or renunciation (as the case may be) of their entitlements to the Rights Issue of Shares with Warrants would result in the contravention of any laws of such countries or jurisdictions. Neither CME Group Berhad (“CME”) or “Company”) nor TA Securities Holdings Berhad shall accept any responsibility or liability in the event that any acceptance or renunciation made by entitled shareholders and/or their renounees/transferees (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the entitled shareholders and/or renounees/transferees (if applicable) are residents.

The Abridged Prospectus has been registered with the Securities Commission Malaysia (“SC”). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue of Shares with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. The Documents have also been lodged with the Companies Commission of Malaysia who takes no responsibility for the contents of the Documents.

The shareholders of CME have approved the Rights Issue of Shares with Warrants at the Extraordinary General Meeting II held on 13 March 2018. Approval has also been obtained from Bursa Malaysia Securities Berhad (“Bursa Securities”) vide its letter dated 25 January 2018 for the admission of the Warrants to the Official List of the Main Market of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new CME Shares to be issued upon the exercise of the Warrants on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue of Shares with Warrants and are in no way reflective of the merits of the Rights Issue of Shares with Warrants. Bursa Securities takes no responsibility for the correctness of any statement made or opinions expressed in the Documents. The listing of and quotation for the Rights Shares with Warrants will commence after, among others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd (“Bursa Depository”) that all the Central Depository System (“CDS”) accounts of entitled shareholders and/or their renounees/transferees (if applicable) have been duly credited and notices of allotment have been despatched to the entitled shareholders and/or their renounees/transferees (if applicable).

The Documents have been seen and approved by the Board of Directors of CME (“Board”) and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

The provisionally allotted Rights Shares with Warrants are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository shall apply in respect of dealings of the provisionally allotted Rights Shares with Warrants.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or “RM” in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in these documents, unless they are otherwise defined here or other context otherwise requires.

### INSTRUCTIONS:

#### (I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 25 April 2018.

#### (II) FULL ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you wish to accept the Rights Shares with Warrants provisionally allotted to you, please complete Part I(A) and Part II of this RSF in accordance with the notes and instruction provided herein and return this RSF, together with the appropriate remittance made in RM for the full amount in the form of Banker’s Draft(s)/Cashier’s Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made out in favour of “CME RIGHTS ISSUE ACCOUNT” and crossed “A/C PAYEE ONLY” and endorsed on the reverse side with your name, contact number and CDS account number in block letters, for the full amount payable for the Rights Shares with Warrants accepted, to be received by the Share Registrar, before 5.00 p.m. on 25 April 2018. Cheques or any other mode of payments are not acceptable.

##### FOR DELIVERY BY HAND AND/OR COURIER:

**Symphony Share Registrars Sdn Bhd**  
Level 6, Symphony House  
Block D13, Pusat Dagangan Dana 1  
Jalan PJU 1A/46  
47301 Petaling Jaya  
Selangor Darul Ehsan  
Malaysia  
Telephone No.: 03-7849 0777  
Facsimile No.: 03-7841 8151/52

or alternatively at

##### FOR ORDINARY POST:

**Symphony Share Registrars Sdn Bhd**  
Peti Surat 9150  
Pejabat Pos Kelana Jaya  
46785 Petaling Jaya  
Selangor Darul Ehsan  
Malaysia

If acceptance and payment for the Rights Shares with Warrants provisionally allotted to you is not received by the Share Registrar by 5.00 p.m. on 25 April 2018, being the last time and date for acceptance and payment, such provisional allotment of rights will be deemed to have been declined and will be cancelled. The Board will then have the right to allot such Rights Shares with Warrants not taken up to applicants applying for excess Rights Shares with Warrants in the manner set out in note (IV) below.

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted. No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address stated in the Record of Depositors provided by Bursa Depository within 8 market days from the last date for acceptance and payment for the Rights Shares with Warrants.

#### (III) PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you wish to accept part of your provisional allotment of the Rights Shares with Warrants, please complete Part I(A) of this RSF by specifying the number of Rights Shares with Warrants which you are accepting and Part II of this RSF and deliver the completed and signed RSF together with the relevant payment to the Share Registrar by 5.00 p.m. on 25 April 2018, being the last time and date for acceptance and payment.

#### (IV) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s)/transferee(s) (if applicable) wish to apply for excess Rights Shares with Warrants in addition to those provisionally allotted to you and/or your renounee(s)/transferee(s) (if applicable), please complete Part I(B) of this RSF (in addition to Part I(A) and Part II) and forward it (together with a separate remittance for the full amount payable in respect of the excess Rights Shares with Warrants applied for) to the Share Registrar. Payment for the excess Rights Shares with Warrants applied for should be made in the same manner described in note (II) above, with remittance in the form of Banker’s Draft(s) or Cashier’s Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to “CME EXCESS RIGHTS ISSUE ACCOUNT” and crossed “A/C PAYEE ONLY” and endorsed on the reverse side with your name, contact number and CDS account number in block letters to be received by the Share Registrar not later than 5.00 p.m. on 25 April 2018, being the last time and date for the excess Rights Shares with Warrants acceptance and payment. No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address stated in the Record of Depositors provided by Bursa Depository within 8 market days from the last date for acceptance and payment for the excess Rights Shares with Warrants.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the balance of application monies (as the case may be) will be refunded without interest within 15 market days from the last date for application and payment for the excess Rights Shares with Warrants by ordinary post to the address shown in the Record of Depositors provided by Bursa Depository at the applicant’s own risk. It is the intention of the Board to allot the excess Rights Shares with Warrants on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, to the entitled shareholders who have applied for excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company on the Entitlement Date;
- (iii) thirdly, to the entitled shareholders who have applied for excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of excess Rights Shares with Warrants applied for; and
- (iv) lastly, to transferee(s)/renounee(s) who have applied for the excess Rights Shares with Warrants, on a pro-rata basis and in board lots, based on the quantum of excess Rights Shares with Warrants applied for.

If there is any remaining excess Rights Shares with Warrants after steps (i) to (iv) have been carried out, steps (ii) to (iv) will be repeated until all remaining Rights Shares with Warrants have been allocated.

Nevertheless, the Board reserves the right to allot any excess Rights Shares with Warrants applied for under Part I(B) of the RSF in such manner as it deems fit and expedient and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis and that the intention of the Board as set out in (i), (ii), (iii) and (iv) above are achieved. The Board also reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason.

#### (V) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

If you wish to sell/transfer all or part of your provisional allotment of the Rights Shares with Warrants to your renounee(s)/transferee(s) (if applicable), you may do so immediately through your stockbroker without first having to request the Company for a splitting of the provisional allotment of the Rights Shares with Warrants standing to the credit of your CDS accounts. To sell/transfer all or part of your provisional allotment of the Rights Shares with Warrants, you may sell such provisional allotment of the Rights Shares with Warrants in the open market of Bursa Securities or transfer such provisional allotment to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your provisional allotment of the Rights Shares with Warrants, you and/or your renounee(s)/transferee(s) (if applicable) need not deliver any document, including this RSF, to the stockbroker. However, you and/or your renounee(s)/transferee(s) (if applicable) must ensure that you have sufficient provisional allotment of the Rights Shares with Warrants standing to the credit of your CDS account before trading.

The purchaser(s)/renounee(s)/transferee(s) can collect a copy of this RSF for the acceptance of his/her/their rights from his/her/their stockbroker, the Registered Office of the Company, the Share Registrar’s office or Bursa Securities’ website at <http://www.bursamalaysia.com>.

If you have sold only part of the provisional allotment of the Rights Shares with Warrants, you may still accept the balance of your provisional allotment of the Rights Shares with Warrants by completing Part I(A) and Part II of this RSF.

#### (VI) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Rights Shares with Warrants subscribed by the shareholders and/or their renounee(s)/transferee(s) will be credited into their respective CDS accounts as shown in Bursa Depository’s Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the provisional allotment of the Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract.
- (e) The Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on the RSF.
- (g) Entitled shareholders and/or their renounee(s)/transferee(s) (if applicable), should note that this RSF and remittances so lodged with the Share Registrar for the Rights Issue of Shares with Warrants will be irrevocable and cannot be subsequently withdrawn.